

## How can health technology assessment (HTA) for digital health technologies contribute to the transformation of health and social care systems?

THCS WP10 Shared Learning Webinar

26 March 2025





#### Welcome and Introductions

Nessa Barry, Andrea Pavlickova, Scottish Government





## The THCS Partnership

THCS started in January 2023 and will last 7 years

63 partners are members of the THCS Consortium: 56 beneficiaries and 7 affiliated entities

THCS is coordinated by IT MOH in cooperation with other National entities

The total budget allocated for THCS is 305.248.586,63 € co founded at 30 % by the EC



26 countries are involved: 20
Member States + 3 HE
Associated Countries,
together with 3 non-EU
Countries, Switzerland, UK
and the United States









## **THCS Vision and Objectives**

High-quality, fairly accessible, sustainable, efficient, resilient and inclusive health and care systems for all

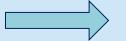
- Increase funding opportunities and strengthen the research and innovation community
- Fill the knowledge gap
- Increase the ability to implement innovation
- Intensify cooperation among countries and beyond healthcare
- Increase stakeholders' involvement



## **THCS Approach**



Three main workstreams



Fill the knowledge gaps

**Implementation and Transfer** 

**Boosting Health and care systems** 

Learn from practices

**Problem and priorities definition** 

learning what, why and how

People-centred health and care systems

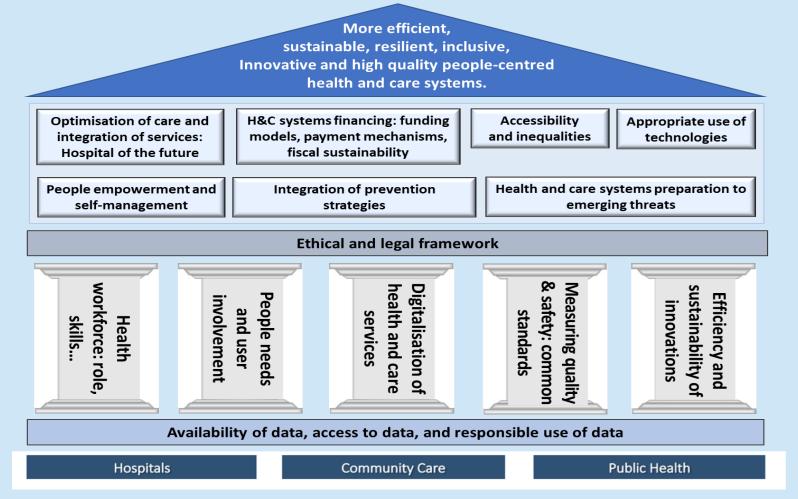
**Implementation and Transfer** 

**Boost health systems** 





## Thematic Priorities and Building Blocks







### **Pillars and Work Packages**

#### PILLAR 1

Science & Innovation into Policy and Practice

WP4 - Methodological and Assessment Framework

WP4 - Bridging evidence to policy

#### PILLAR 2

Research and Innovation funding

WP6 – Calls texts definition of research and innovation topics

WP7 - Joint Transnational Calls Secretariat

WP8 - Project Monitoring and Assessment of Projects' results and impacts

#### PILLAR 3

Support transferability & strengthening ecosystems

WP9 -Strengthening ecosystems

WP10 – Knowledge hub to support the transferability of good practices

#### PILLAR 0

Programme management

WP1 - Governance and Annual Work Plan

WP2 - Coordination and Management

WP3 - Strategic relationship and Impact maximisation



As a registered member, you'll enjoy:

Ability to share: you will be able to contribute / upload your own resources to the Hub.

Community Access: Connect with like-minded individuals in our vibrant Community section. Share ideas, ask questions, and build lasting connections.

Personalised Experience: Save your preferences and receive tailored recommendations.

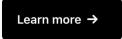
Notifications: Stay updated with member-only updates, including early access to capacity-building opportunities.

Don't miss out—join us now and make the most of your experience!

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## Welcome to the THCS Knowledge Hub

The ambition of the THCS Knowledge Hub (KH) is to maximise the value of the existing evidence and experience in transforming health and social care systems in order to improve the capacity of countries, regions and organisations to adopt and scale up the necessary change by:





#### Experience

Capturing, sharing and exchanging experience that help to address the needs and priorities of European regions and countries in transforming their health and social care systems.



#### **Evidence**

Generating new evidence and knowledge on the transformation of health and social care systems.



#### Personalised support

Co-designing personalised support for those seeking support to prepare the ground for transition and/or improve existing system design by facilitating tailored knowledge transfer activities.



#### **Capacity building**

Utilising outcomes of capacity-building activities to speed up the transformation of health and social care systems in Europe.



#### Introduction to digital health and implementation of digital health technologies in the EU

Marc Lange, Secretary General, EHTEL





## Introduction to digital health and implementation of digital health technologies in the EU

Marc Lange, Secretary General



## HTA & Digital Health Technologies (DHTs)

Evaluating the medical, economic, social, and ethical implications of health technologies

#### Developed initially for

- Pharmaceuticals,
- Medical devices,
- Diagnostics, and
- Treatment methods.



#### Now extended to

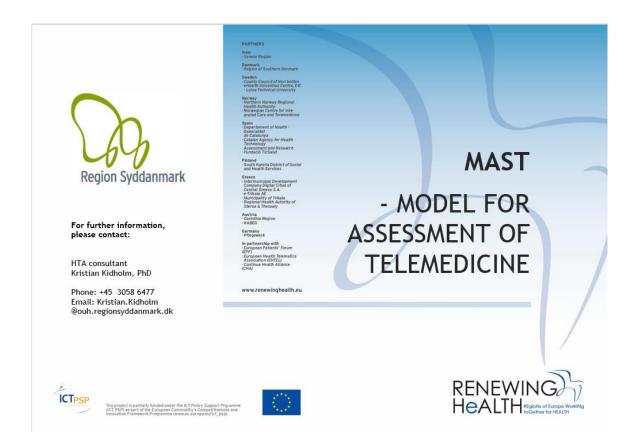
- mHealth apps,
- Telemedicine,
- Wearable medical devices, and
- Artificial Intelligence-driven solutions.





ASSESSMENT FRAMEWORKS

## **Examples of Assessment Frameworks**









## An example: Digital Health Infrastructure of Catalunya

Citizens PHR



HC3 Història clínica compartida de Catalunya

La Meva Salut

(Personal health record)

PHR provided by CatSalut to all citizens.

**Shared EHR** 

**HC3 Shared Electronic Health Record** 

Central repository of information for health professionals with medical reports and digital medical images

**SIRE ePrescription** 

**SIMDECAT** Medical image

Fully-deployed Shared EHR, medical image and ePrescription

**Interoperability** 

IS3

Integration layer of healthcare and social procedures

Interoperability layer for referrals, telemedicine and alerts

Healthcare providers **EMRs** 

Primary care



Others (90%)(10%)



**ARGOS** 





SAP SAP

**EDITHA - THCS Webinar** 

HP

SAVAC

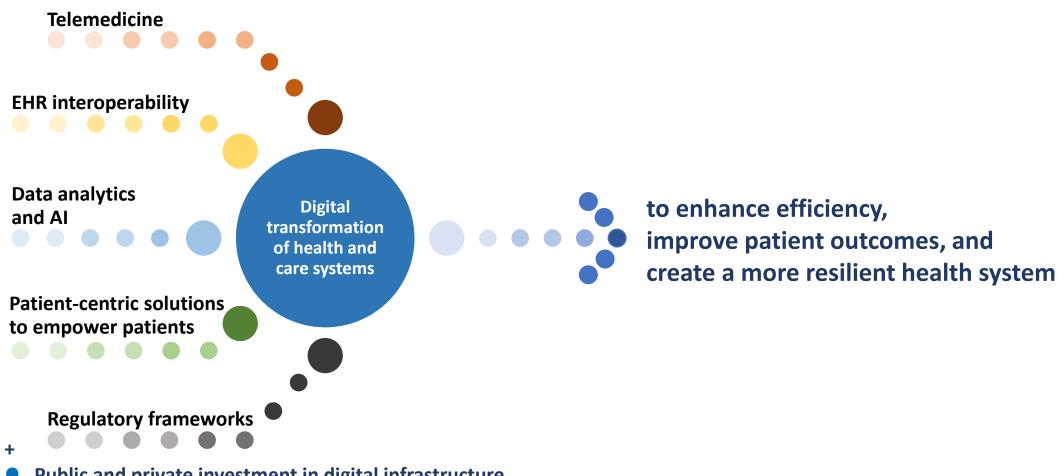
Others

Fragmented eHealth system: e.g., 65 acute hospitals and 29 HIS





## The Ongoing Digital Transformation of Health and Care Systems



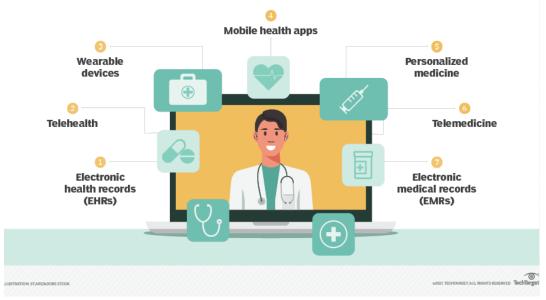


Focus on equity



## **Keys for success**

## Digital Health Technologies: Better and cheaper than existing alternatives



## Digital Transformation of Healthcare: 7 Success Factors



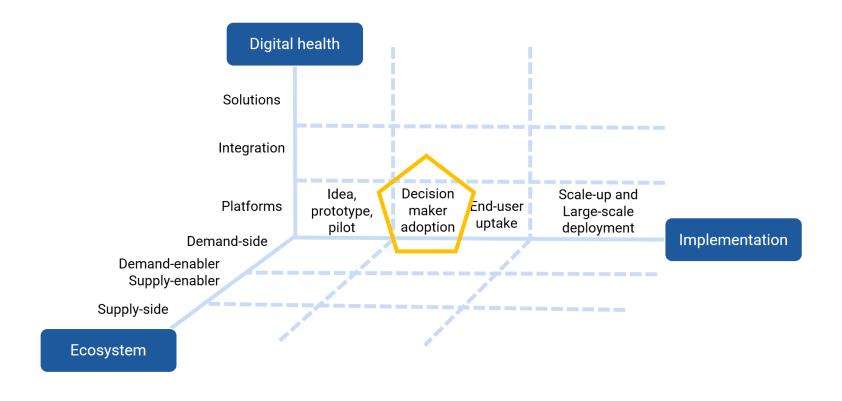




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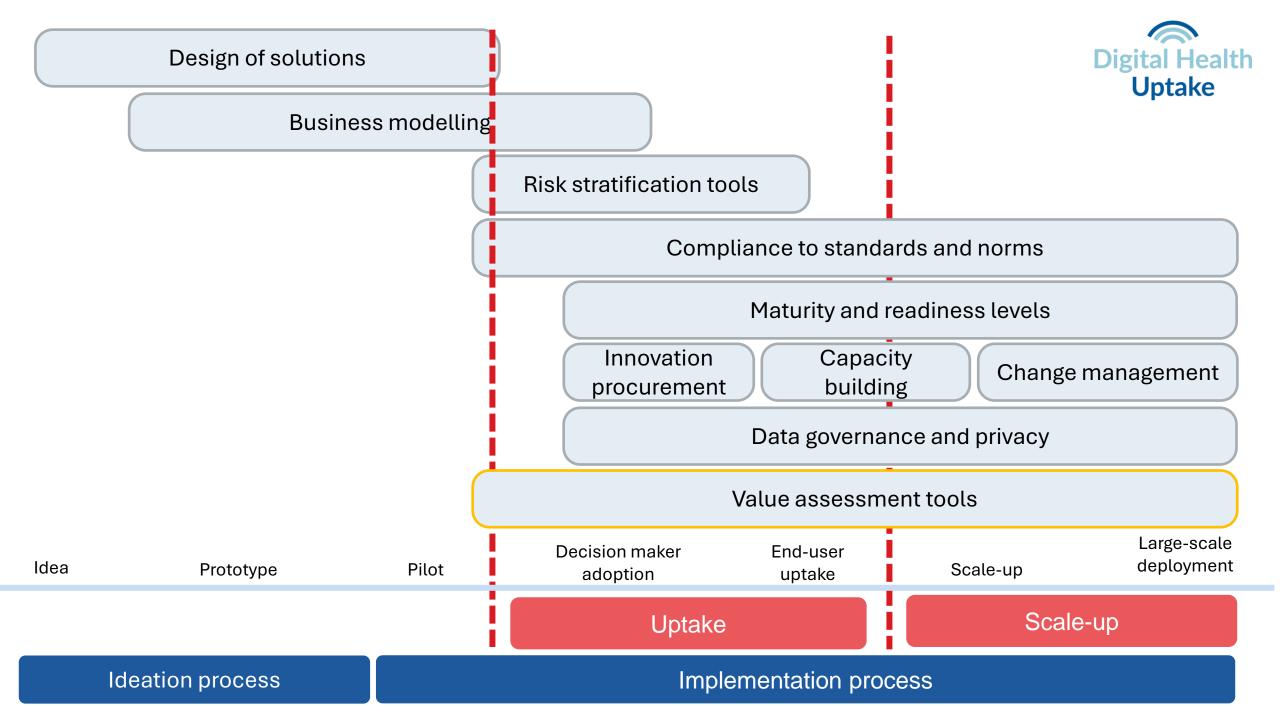
## **HTA** and the Digital Health Uptake dimensions



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#### Design of solutions



Design thinking



User centred design



Blueprint personas

#### Data governance and privacy



Idea

**PGHD** Trust Canvas



Prototype

**GMA** 

**Pilot** 

#### Business modelling



**Business Model Canvas** 



Platform design toolkit



Rulebook for fair data economy

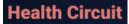




Value proposition canvas

#### Risk stratification tools





#### Compliance to standards and norms



mHealth assessment frameworks





**EU Artificial** Intelligence Act

Digital health

assessment

technology

LABEL2

**ENABLE** 

#### Capacity building



#### Innovation procurement



adoption

#### Maturity and readiness levels



Technology, Service, Business readiness levels



HIMSS maturity models **INFRAM** 



MAFEIP



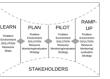
**ASSIST** 

Value assessment

tools



Scirocco



Scale-up model

Momentum

Telemedicine Community Readiness level

Innovation Readiness Framework

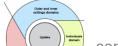
**Integrated Business Readiness** Assessment Framework



4-Wheel Framework Model

Change

management



Crisis communication

DT uptake factors

Large-scale deployment

**Decision maker** 

**End-user** uptake

Scale-up

Open DMAT

Ideation process

Implementation process

Děkuji Gracias Ačiū
Tak
Merci Dank u
Thank you ППТП
Danke Kiitos Paldies
Mulţumesc Grazie Тakk
Благодарам

More at www.ehtel.eu and with marc.lange@ehtel.eu





#### Introduction to EDiHTA project

Emmanouil Tsiasiotis, Project Manager EDiHTA







The first European Digital Health Technology Assessment framework co-created by all stakeholders along the value chain

#### MPH Emmanouil Tsiasiotis

#### www.edihta-project.eu





EDiHTA EU-project





@EDiHTAproject







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The Swiss participant is supported by the Swiss State Secretariat for Education, Research and Innovation (SERI).



#### EDiHTA project: The first European Digital HTA framework

## Consortium (17 partners from 10 European Countries)

- 1 Ministry of Health
- 3 HTA agencies
- 8 hospitals as end-users of DHTs
- 1 **NGO** specialised in HTA
- global quality assurance and risk management company and **notified body** for MDR certification
- **European Institute of Technology (EITHealth)**
- **European Patients' Forum**
- European Health Management Association (EHMA)







EDi**HTA** 



Clinical / patients



HTA agencies

Industry network

Health sector network

Management / R&I admin

Policy





#### The EDiHTA values

#### The Need

- ✓ Healthcare systems and workforce under pressure to provide quality services
- ✓ Digital transformation at all levels and real-world evidence
- ✓ Market requirements for access and reimbursement
- ✓ Complex regulatory and HTA environment

#### **EDiHTA** solution

- ✓ We are set to deliver the first innovative and first of its kind digital HTA framework that will be developed to assess digital health technologies
- Flexible and customized according to the type of technology, the maturity level and the decisionmaking level
- ✓ Integrates existing methodologies into a newly cocreated framework where all relevant stakeholders are involved

#### **Objective**

Develop a new HTA framework for digital health technologies

#### **Mission**

Support the most adequate development and faster integration of digital health solutions in EU health systems

#### Vision

Create a common EU market for digital health technologies

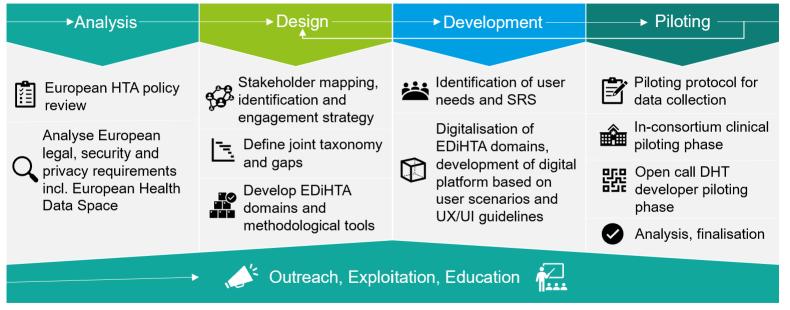
#### EDiHTA project: The first European Digital HTA framework



## Work plan

Methodology: Our two-tier approach includes (1) **co-creation** of the EDiHTA design and content through **stakeholder involvement** and (2) **technology-driven solutions** through end-user validation. EDiHTA will be designed and developed based on existing and underdevelopment HTA methodologies while considering the requirements of all relevant stakeholders.





- ✓ Covers all HTA domains with a focus on Al/legal requirements ✓ Includes wide range of DHTs, aligned to their lifecycle
- ✓ Developed for transferability ✓ Full multidimensional assessment ✓ Adapted to recent technological developments

#### **Key facts**

**Action:** HORIZON-RIA

Budget: 7.9M Euro

**Duration:** 48 Months

**Consortium:** 17 partners

#### EDiHTA project: The first European Digital HTA framework



## Stakeholders involved (IHTAM framework)

Stakeholder groups	Policy makers	HTA Agencies	Industry	Healthcare providers	Patients
Numbers	16 policy makers	15 HTA agencies	29 industry developers	22 Healthcare providers	15 Patients
Countries	14 EU countries	9 EU countries and UK (England, Wales)	Present in 10 different EU markets	9 EU countries and USA, Canada, Brazil, Kazakhstan	9 EU countries and UK
Methods	Survey Interviews	Interviews	Literature review, Survey, Focus groups per type of developer and DHT	Literature review, Interview	Literature review, Focus groups per type of technology
Other characteristics	Ministries of Health, Payers, National health organisations	National HTA agencies part of HAg group	24 start ups and 5 big companies also part of MedTech	12 with HTA experience, 10 clinicians and 10 hospital managers	Patient advisors or representatives of patients associations with different experience in DHT use, 10 differente therapeutic areas



## Main findings



Despite the diversity in <u>readiness and strategic approaches of countries</u>, there is consensus on the value of harmonizing HTA frameworks across Europe.



Flexibility within a harmonized framework would be essential to allow for the adaptation of processes to meet specific national or regional healthcare needs.



Advanced assessment frameworks and <u>fast access schemes for DHTs</u> are available in some countries. Countries such as Germany, France and Finland have developed centralized evaluation systems prioritizing interoperability and standardized assessments.



<u>Support for developers:</u> Possibility of timely consultations through the HTA process to give clear guidance on appropriate evidence generation methods at different parts of the lifecycle, informed by early and continued discussions with all stakeholders.



Stakeholders differ in their preferences for <u>reimbursement models</u>. The framework should be flexible and inclusive to link and support national reimbursement models, offering possibility to align with national strategies.



Policy makers and HTA agencies lean towards outcome-based reimbursement, linking payments to demonstrated health benefits. Developers often prefer reimbursement tied to specific technologies to simplify financial planning. Healthcare providers and patients advocate for models that prioritize broader care outcomes and accessibility.

## Implications on EDiHTA concept design

Harmonised needs and requirements

Modular assesment framework based on the maturity of the technology

Consider early HTA, prior to market entry and post implementation phase (re-evaluation)

Consider real world
evidence
methodologies for
assessing the
technology

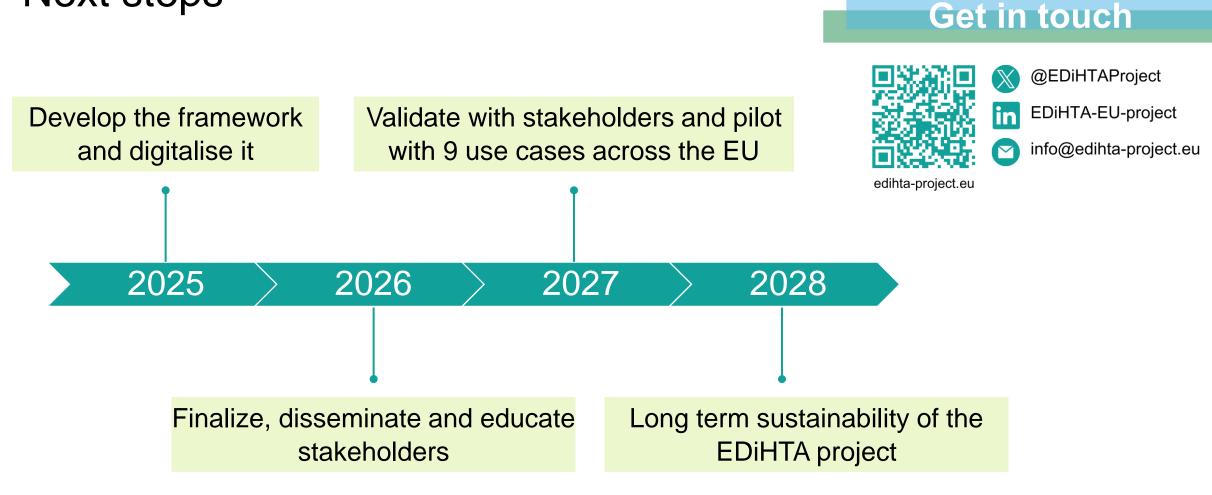
Focus on interoperable technologies integrated into clinical pathways

Involve all relevant stakeholders in the assessment and technology development

Priority domains
focus on clinical
effectiveness, safety,
organisational
aspects



## Next steps



## Contact





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#### Get in touch





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#### **Discussion**

THCS WP10 Shared Learning Webinar

26 March 2025





#### Save the Date

THCS WP10 Shared Learning Webinar

Workforce in the Remote Areas

7 May 2025 – 11.00-12.00CET





# Thank you for your attention! info@thcspartnership.eu

Web site: <a href="https://www.thcspartnership.eu/">https://www.thcspartnership.eu/</a>





